

## The CPA Benevolent Fund Application Form

(Abridged version for an application for aid up to and including €1,500)

1. PERSONAL DETAILS	<i>(Block Capitals)</i>	OFFICE USE ONLY
(a) Surname		
(b) First Names		
(c) Full Postal Address		
(d) Telephone Number	Day: <input type="text"/> Evening: <input type="text"/>	
(e) E-mail address		
(f) Date of Birth	Day <input type="text"/> Month <input type="text"/> Year <input type="text"/>	
(g) Marital Status i.e. single/divorced etc		
<b>2. MEMBERSHIP OF THE INSTITUTE</b>	FCPA <input type="checkbox"/> CPA <input type="checkbox"/> Student <input type="checkbox"/>	
(a) Name of Member or Former Member		
(b) Membership Number		
(c) Membership Status		
(d) Your relationship to the Member		
<b>3. AMOUNT OF AID SOUGHT</b>	€ <input style="width: 100px;" type="text"/>	
<b>4. SUMMARY FINANCIAL CIRCUMSTANCES</b>		

(If space provided is insufficient for any reply, full details should be given on a separate piece of paper)

**5. REASON WHY AID IS SOUGHT**

**OFFICE USE ONLY**

**6. DECLARATION**

I hereby declare that all questions on this form have been truthfully answered and that all financial details are correct.

I consent to the CPA Benevolent Fund processing and storing data provided on this form or contained in any communication from me.

I undertake to inform the CPA Benevolent Fund immediately of any changes in my/our circumstances

Signature

Date

*Please return this completed form to:*  
*Secretary*  
*CPA Benevolent Fund*  
*17 Harcourt Street,*  
*Dublin 2.*  
*Tel: +353 1 425 1012*

*Company Number: 327071*

**DATA PROTECTION**

The CPA Benevolent Fund (Fund) will treat all personal information and data you provide as part of this application as confidential and store it securely. Any information provided will be used and retained, solely for the purposes of processing the application. The personal information you have given will not be disclosed (shared) to other people or organisations unless permission has been given by the person to whom the information relates or the Fund is required to do so by law.

The Fund will process your details in accordance with its obligations under the Data Protection Acts and Regulation (EU) 2016/679 General Data Protection Regulation (GDPR). This includes taking all reasonable steps (including appropriate technical and organisational security measures) to protect personal data.

*Company Number: 327071*